



Bridges to Independence Estate Gift Intention Form

As evidence of my/our desire to provide an estate gift in support of Bridges to Independence I/we hereby inform Bridges to Independence that I/we have made the provision for a gift to Bridges to Independence in my/our estate plan. I/we understand that this commitment is revocable and can be modified at any time.

Full Name: _____

Date of Birth: _____

Spouse Name (if joint gift intention): _____

Date of Birth: _____

Address: _____

Phone: _____

Email: _____

It is my/our intent to leave a legacy to Bridges to Independence through my/our:

- Will
- Retirement Plan Assets
- Life Insurance Policy
- Living Trust
- Charitable Remainder Trust
- Family Foundation
- Other: _____

Please complete the following signature page.



I/we wish to inform Bridges to Independence, for long-term planning purposes only, that as of this date, the present dollar value of my/our projected testamentary gift is:

\$_____.

(If your gift is a percentage of your estate, please indicate the value.)

I/we would like to designate this gift for:

General Operating Expenses

Program Specific: _____

I/we understand that by designating an amount or value, my/our estate is not legally bound by this statement, and I/we may choose to add to, subtract from, or revoke this gift at any time at my/our sole discretion.

Signature: _____

Printed Name: _____

Date: _____

Spouse Signature (if joint gift intention): _____

Printed Name: _____

Date: _____

I/we wish to be listed in legacy donor information as:

I/we wish to remain anonymous

Please remit this completed two-page form to Heather Creelman via email at hcreelman@bridges2.org or by mail to: Bridges to Independence Attn: Heather Creelman, CDO, 3033 Wilson Blvd, Suite E- 503, Arlington, VA 22201

Please keep a copy of this form with your other estate paperwork. Questions? Contact Heather Creelman, Chief Development Officer at (703) 525-7177 ext 127 or hcreelman@bridges2.org

